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**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014, AS AMENDED.**



**bpost SA/NV announces final results of its cash tender offer**

*18 June 2025.* bpost SA/NV (the “**Offeror**”) announces today the final results of its invitation to holders of its outstanding €650,000,000 1.250% fixed rate bonds due 11 July 2026 (ISIN: BE0002601798 / Common Code: 185601382) (the “**Bonds**”) to tender any and all such Bonds for purchase by the Offeror for cash (such invitation, the “**Offer**”).

The Offer was announced on 10 June 2025 and was made on the terms and subject to the conditions (including, but not limited to, the satisfaction (or waiver) of the New Issue Condition (as defined therein)) described in the tender offer memorandum dated 10 June 2025 (the “**Tender Offer Memorandum**”) prepared by the Offeror in connection with the Offer, and is subject to the offer restrictions set out below, as more fully described in the Tender Offer Memorandum.

The Offer expired on 17 June 2025 at 5:00 p.m. CEST.

For detailed terms of the Offer, please refer to the Tender Offer Memorandum, copies of which are (subject to distribution restrictions) available from the Tender Agent as set out below. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

## **Final results of the Offer**

The final results of the Offer are as follows:

<b>Description of the Bonds</b>	<b>ISIN / Common Code</b>	<b>Final Acceptance Amount</b>	<b>Interpolated Mid-Swap Rate</b>	<b>Purchase Yield</b>	<b>Purchase Price</b>
€650,000,000 1.250% fixed rate bonds due 11 July 2026	BE0002601798 / 185601382	€187,200,000	2.029 per cent.	2.079 per cent.	99.141 per cent.

The Offeror announces that the New Issue Condition has been satisfied, subject to completion of settlement on 19 June 2025.

The Offeror will also pay an Accrued Interest Payment in respect of the Bonds accepted for purchase pursuant to the Offer.

## **Settlement of the Offer and other relevant information**

The Settlement Date for the Bonds validly tendered and accepted for purchase by the Offeror is expected to be on 20 June 2025.

Following settlement of the Offer, €462,800,000 in aggregate principal amount of the Bonds will remain outstanding.

The Offeror may to the extent permitted by applicable law, acquire further Bonds from time to time, including through open market purchases and privately negotiated transactions, tender offers, exchange offers or otherwise, upon such terms and at such prices as it may determine.

## **Further information**

BNP PARIBAS, BofA Securities Europe SA and ING Bank N.V., Belgian Branch are acting as Dealer Managers for the Offer and Kroll Issuer Services Limited is acting as Tender Agent.

Questions and requests for assistance in connection with the Offer may be directed to the Dealer Managers:

**BNP PARIBAS** (Attention: Liability Management Group; Email: [liability.management@bnpparibas.com](mailto:liability.management@bnpparibas.com));

**BofA Securities Europe SA** (Telephone: +33 1 8770 1057; Attention: Liability Management Group; Email: [dg.lm-emea@bofa.com](mailto:dg.lm-emea@bofa.com)); and

**ING Bank N.V., Belgian Branch** (Telephone: +44 20 7767 6784; Attention: Liability Management Team; Email: [liability.management@ing.com](mailto:liability.management@ing.com)).

Questions and requests for assistance in connection with the procedures for the Offer may be directed to the Tender Agent:

**Kroll Issuer Services Limited** (Telephone: +44 20 7704 0880; Attention: David Shilson; Email: [bpost@is.kroll.com](mailto:bpost@is.kroll.com); Tender Offer Website: <https://deals.is.kroll.com/bpost>).

This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014, as amended (“**MAR**”), encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ross Hurwitz, Compliance Officer at the Offeror.

## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any Holder is in any doubt as to the contents of this announcement and/or the Tender Offer Memorandum or the action it should take or if it is unsure of the impact of the Offer, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to tender such Bonds pursuant to the Offer. The Dealer Managers are acting exclusively for the Offeror and no one else in connection with the arrangements described in this announcement and the Tender Offer Memorandum and will not be responsible to any Holder for providing the protections which would be afforded to customers of the Dealer Managers or for advising any other person in connection with the Offer. None of the Offeror, the Dealer Managers or the Tender Agent or any director, officer, employee, agent or affiliate of any such person has made or will make any assessment of the merits and risks of the Offer or of the impact of the Offer on the interests of the Holders either as a class or as individuals, and none of them makes any recommendation as to whether Holders should tender Bonds pursuant to the Offer. None of the Offeror, the Dealer Managers or the Tender Agent (or any of their respective directors, officers, employees, agents or affiliates) is providing Holders with any legal, business, financial, tax or other advice in this announcement and/or the Tender Offer Memorandum. Holders should consult with their own advisers as needed to assist them in making an investment decision and to advise them whether they are legally permitted to tender Bonds for cash.

This announcement is for informational purposes only and does not constitute an offer or an invitation to participate in the Offer. The distribution of this announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer in certain jurisdictions may be restricted by law. Persons into whose possession this announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer come(s) are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.